

AFRICA

FDI inflows, top 5 host economies, 2014

(Value and change)

2014 Inflows

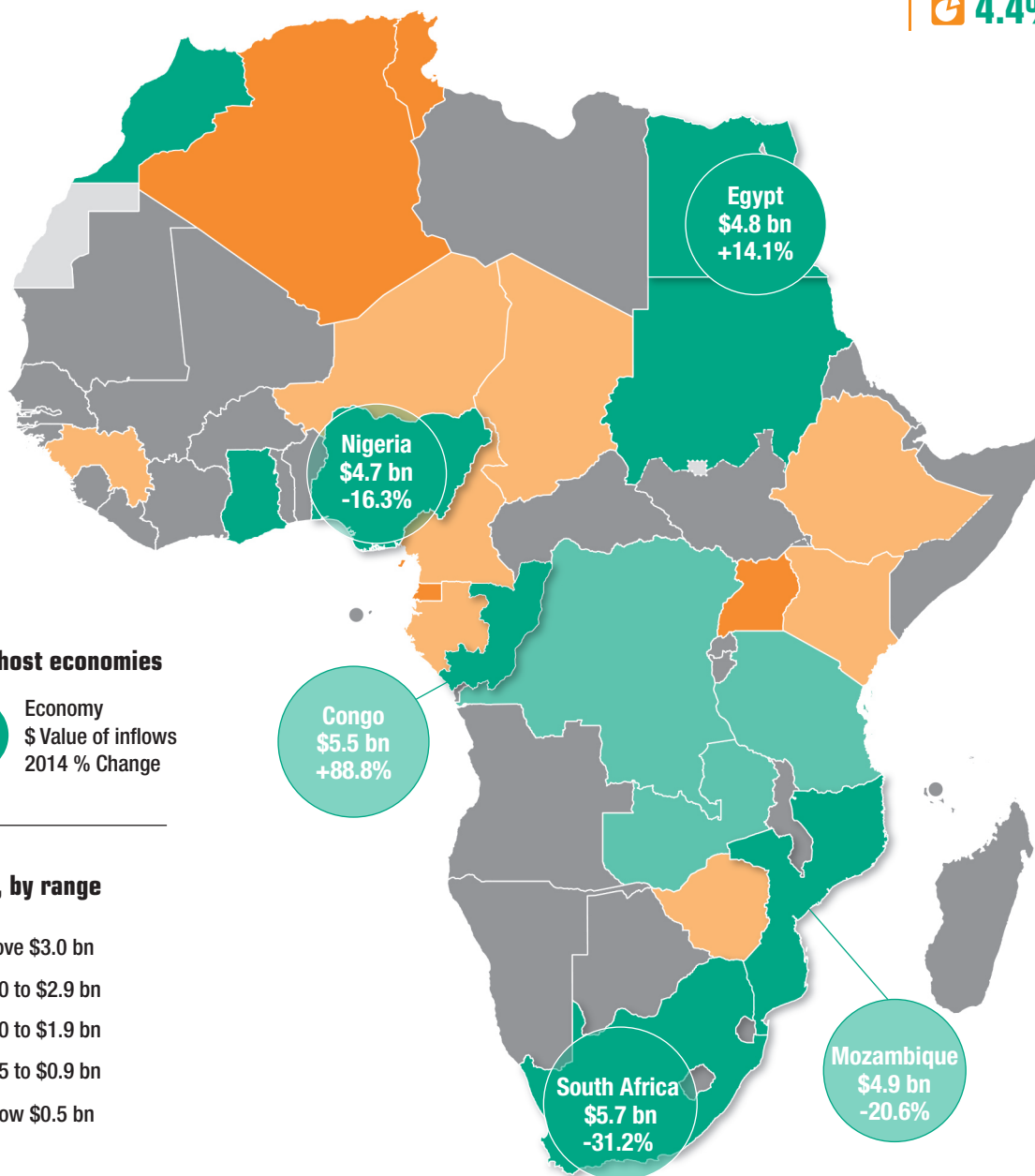
\$ 54 bn

2014 Decrease

-0.1%

Share in world

4.4%



Top 5 host economies

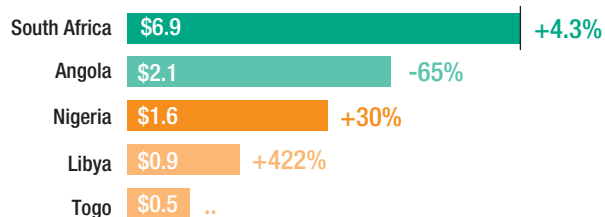
● Economy
\$ Value of inflows
2014 % Change

Flows, by range

- Above \$3.0 bn
- \$2.0 to \$2.9 bn
- \$1.0 to \$1.9 bn
- \$0.5 to \$0.9 bn
- Below \$0.5 bn

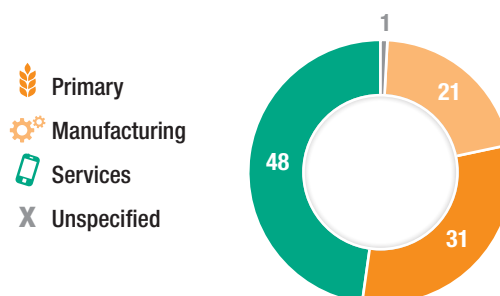
Outflows: top 5 home economies

(Billions of dollars, and 2014 growth)



Inward FDI stock by sector

(Percentage of the total inward FDI stock in subregion)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations. Final boundary between the Republic of Sudan and the Republic of South Sudan has not yet been determined. Final status of the Abyei area is not yet determined.

HIGHLIGHTS

- Increasing investment by developing-economy MNEs
- Services: largest sector in Africa's stock of FDI
- FDI in services concentrated in a few countries

Figure A.

FDI inflows, 2008–2014 (Billions of dollars)

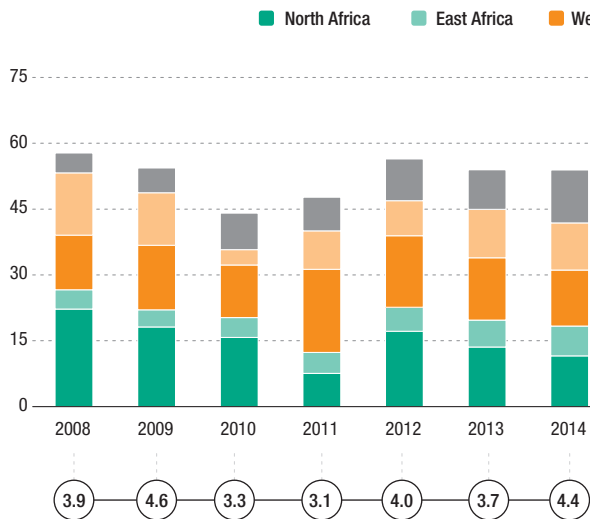


Figure B.

FDI outflows, 2008–2014 (Billions of dollars)

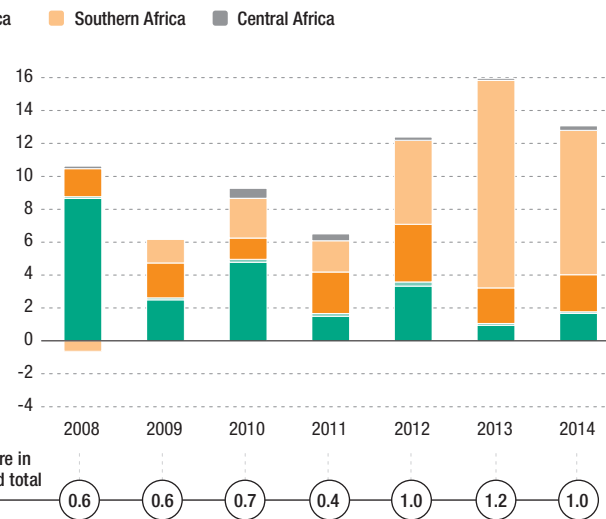


Table A.

Announced greenfield FDI projects by industry, 2013–2014 (Millions of dollars)

Sector/industry	Africa as destination		Africa as investors	
	2013	2014	2013	2014
Total	55 124	88 295	17 402	13 386
Primary	6 114	21 974	7	48
Mining, quarrying and petroleum	3 750	21 974	7	48
Manufacturing	14 722	28 787	8 013	3 848
Food, beverages and tobacco	1 437	2 099	535	1 214
Textiles, clothing and leather	1 744	2 091	126	23
Non-metallic mineral products	3 921	2 213	2 805	1 918
Motor vehicles and other transport equipment	1 642	1 585	98	15
Services	34 287	37 534	9 382	9 490
Electricity, gas and water	11 537	10 648	-	125
Construction	3 536	9 229	1 005	462
Transport, storage and communications	7 774	5 909	2 919	2 305
Business services	7 099	6 323	2 656	4 949

Table B.

Announced greenfield FDI projects by region/country, 2013–2014 (Millions of dollars)

Partner region/economy	Africa as destination		Africa as investors	
	2013	2014	2013	2014
World	55 124	88 295	17 402	13 386
Developed economies	28 010	63 024	2 742	1 112
European Union	16 939	46 957	1 575	939
France	2 070	18 931	297	127
United States	2 559	8 014	1 121	39
Developing economies	27 013	25 180	14 587	12 274
Africa	13 082	10 209	13 082	10 209
Nigeria	2 260	545	2 784	1 321
South Africa	5 379	4 789	343	176
Asia	13 735	14 886	1 421	1 769
China	289	6 132	454	92
India	5 311	1 122	83	107
Transition economies	101	90	74	-

Table C.

Cross-border M&As by industry, 2013–2014 (Millions of dollars)

Sector/industry	Sales		Purchases	
	2013	2014	2013	2014
Total	3 829	5 058	3 019	5 446
Primary	135	2 566	289	1 595
Mining, quarrying and petroleum	135	2 566	289	1 595
Manufacturing	3 326	326	1 632	209
Food, beverages and tobacco	1 023	22	244	35
Paper and paper products	-5	-101	-	-101
Pharmaceuticals, medicinal chemicals and botanical products	567	51	1 310	-51
Basic metal and metal products	-	301	-	-
Services	368	2 166	1 098	3 642
Electricity, gas, water and waste management	250	58	-	1 176
Transportation and storage	27	425	27	74
Financial and insurance activities	222	1 419	653	228
Business activities	104	12	135	129

Table D.

Cross-border M&As by region/country, 2013–2014 (Millions of dollars)

Region/country	Sales		Purchases	
	2013	2014	2013	2014
World	3 829	5 058	3 019	5 446
Developed economies	-8 953	-8 317	2 288	1 670
European Union	-4 831	-6 886	1 641	154
France	-2 310	-5 648	147	246
United States	-4 751	-1 801	-15	21
Developing economies	12 769	13 331	731	3 783
Africa	130	2 424	130	2 424
Latin America and the Caribbean	-430	400	-	1 094
Asia	13 069	10 507	596	265
India	419	2 730	233	137
Qatar	2 529	729	-	-
United Arab Emirates	538	5 677	29	-
Transition economies	-	-	-	-6