

DEVELOPED COUNTRIES

FDI inflows, top 5 host economies, 2014

(Value and change)

2014 Inflows

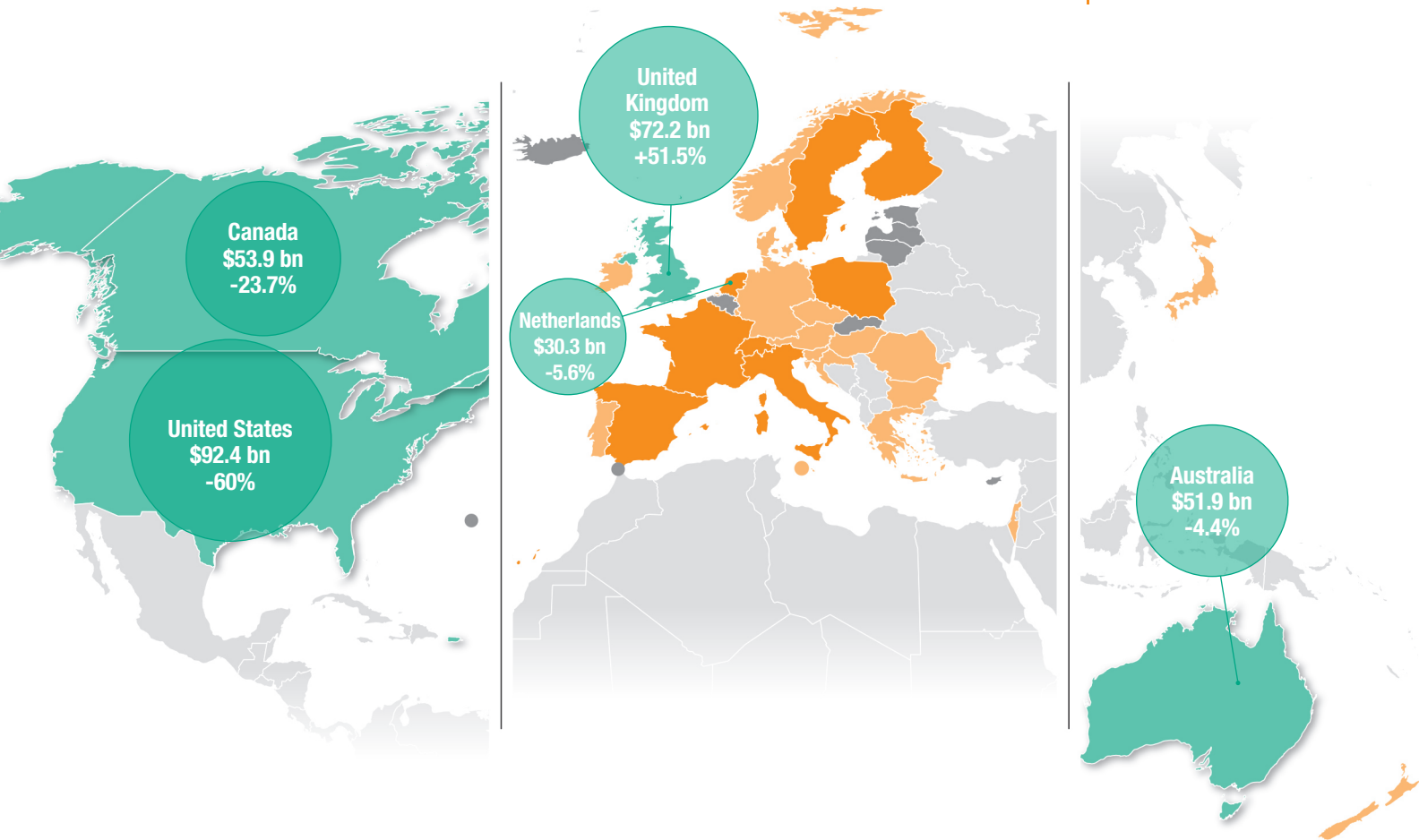
\$ 498.8 bn

2014 Decrease

-28.4%

Share in world

40.6%



Top 5 host economies

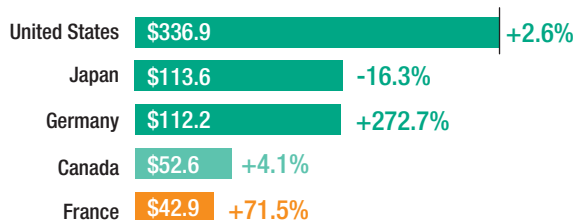
● Economy
● \$ Value of inflows
● 2014 % Change

Flows, by range

■ Above \$100 bn
■ \$50 to \$99 bn
■ \$10 to \$49 bn
■ \$1 to \$9 bn
■ Below \$1 bn

Outflows: top 5 home economies

(Billions of dollars, and 2014 growth)



United States and Japan: Current account balance, 2006 and 2013 (Billions of dollars)

Current account items	United States		Japan	
	2006	2013	2006	2013
Balance on goods	-837	-702	95	-90
Balance on services	76	231	-32	-36
Balance on primary income	43	200	122	176
Primary income receipts	693	780	172	233
Investment income on FDI	333	467	41	79
Primary income payments	650	580	50	57
Investment income on FDI	159	176	11	17
Balance on current account	-807	-400	175	40

Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

HIGHLIGHTS

- Inflows fell for third year, outflows held steady
- Key factors: an exceptional divestment, rapid changes in intracompany loans
- MNE operations: growing impact on balance of payments

Figure A.

FDI inflows, 2008–2014 (Billions of dollars)

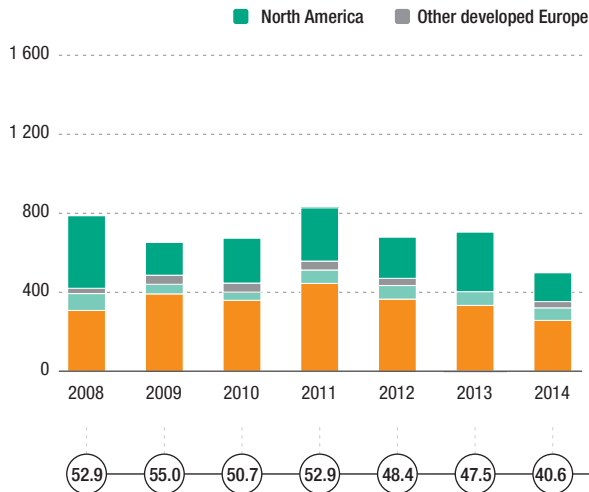


Figure B.

FDI outflows, 2008–2014 (Billions of dollars)

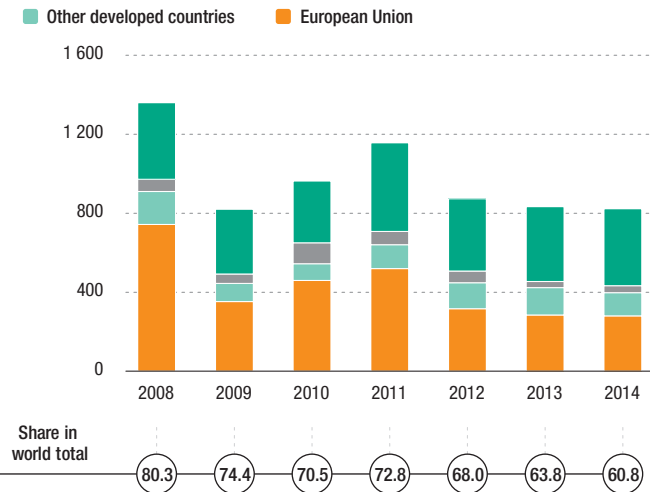


Table A.

Announced greenfield FDI projects by industry, 2013–2014 (Millions of dollars)

Sector/industry	Developed countries as destination		Developed countries as investors	
	2013	2014	2013	2014
Total	225 555	222 378	479 064	481 443
Primary	1 700	1 920	18 848	35 543
Mining, quarrying and petroleum	1 696	1 920	16 258	35 543
Manufacturing	98 034	100 445	207 972	218 396
Textiles, clothing and leather	13 785	17 402	18 835	22 057
Coke, petroleum products and nuclear fuel	2 115	5 311	6 538	25 767
Chemicals and chemical products	16 346	14 818	33 632	32 207
Motor vehicles and other transport equipment	18 319	21 871	54 474	60 145
Services	125 820	120 013	252 245	227 505
Electricity, gas and water	25 817	16 660	69 638	48 563
Construction	13 120	20 225	20 167	25 233
Transport, storage and communications	19 039	17 706	42 703	44 710
Business services	35 489	35 801	58 921	55 159

Table B.

Announced greenfield FDI projects by region/country, 2013–2014 (Millions of dollars)

Partner region/economy	Developed countries as destination		Developed countries as investors	
	2013	2014	2013	2014
World	225 555	222 378	479 064	481 443
Developed economies	192 338	181 085	192 338	181 085
Europe	116 954	106 572	110 253	100 049
North America	57 182	54 654	60 107	61 161
Other developed countries	18 201	19 859	21 978	19 875
Japan	11 472	12 732	8 296	5 995
Developing economies	30 952	39 664	265 812	287 822
Africa	2 742	1 112	28 010	63 024
Asia and Oceania	26 671	36 792	155 815	153 631
China	10 919	19 655	53 469	47 051
India	3 557	2 728	14 511	17 919
Latin America and the Caribbean	1 539	1 760	81 987	71 167
Transition economies	2 266	1 630	20 914	12 537

Table C.

Cross-border M&As by industry, 2013–2014 (Millions of dollars)

Sector/industry	Sales		Purchases	
	2013	2014	2013	2014
Total	237 516	274 549	178 870	228 389
Primary	39 337	27 842	-14 302	-920
Mining, quarrying and petroleum	37 897	25 975	-14 553	-1 178
Manufacturing	84 807	152 185	80 051	128 229
Food, beverages and tobacco	19 708	30 534	25 278	34 340
Chemicals and chemical products	19 232	23 611	4 822	25 172
Pharmaceuticals, medicinal chemicals and botanical products	742	44 058	20 443	45 165
Computer, electronic, optical products and electrical equipment	10 753	24 247	11 808	14 877
Services	113 373	94 522	113 121	101 081
Trade	7 406	28 483	-2 067	23 551
Information and communication	29 273	-73 170	22 476	-87 172
Financial and insurance activities	9 077	29 728	64 197	100 908
Business services	35 799	65 929	22 220	28 260

Table D.

Cross-border M&As by region/country, 2013–2014 (Millions of dollars)

Region/country	Sales		Purchases	
	2013	2014	2013	2014
World	237 516	274 549	178 870	228 389
Developed economies	165 726	201 150	165 726	201 150
Europe	35 455	24 853	112 622	169 943
North America	84 976	125 234	40 618	13 485
Other developed countries	45 296	51 063	12 487	17 722
Japan	44 872	37 906	2 576	3 947
Developing economies	62 869	58 789	20 335	25 703
Africa	2 288	1 670	-8 953	-8 317
Asia and Oceania	55 463	48 988	9 609	16 072
China	37 405	24 353	6 201	2 385
India	1 883	-880	3 346	5 327
Latin America and the Caribbean	5 118	8 131	19 678	17 949
Transition economies	1 682	-251	-7 191	1 536