

# EAST & SOUTH-EAST ASIA

## FDI inflows, top 5 host economies, 2014

(Value and change)

2014 Inflows

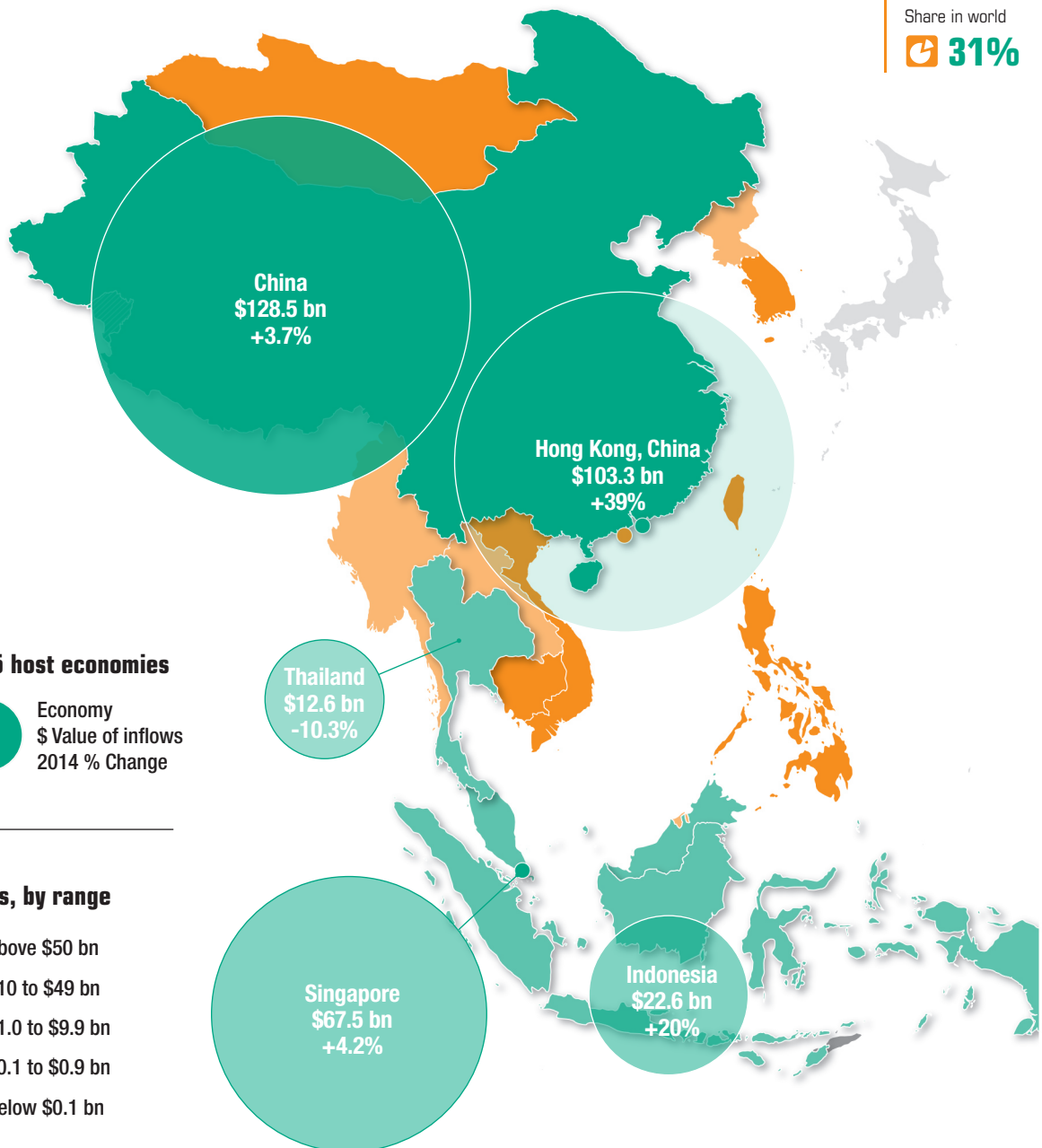
**\$ 381 bn**

2014 Increase

**+9.6%**

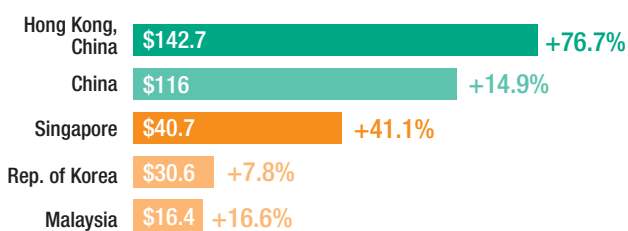
Share in world

**31%**



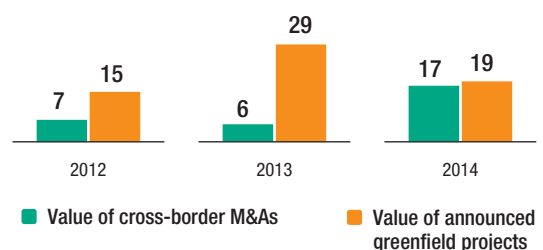
### Outflows: top 5 home economies

(Billions of dollars, and 2014 growth)



### East and South-East Asia: Cross-border M&As and announced greenfield investments in infrastructure industries, 2012–2014

(Billions of dollars)



Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations.

# HIGHLIGHTS

- East and South-East Asia: largest recipient subregions
- China: largest FDI recipient
- Infrastructural connectivity intensifies

Figure A.

FDI inflows, 2008–2014  
(Billions of dollars)

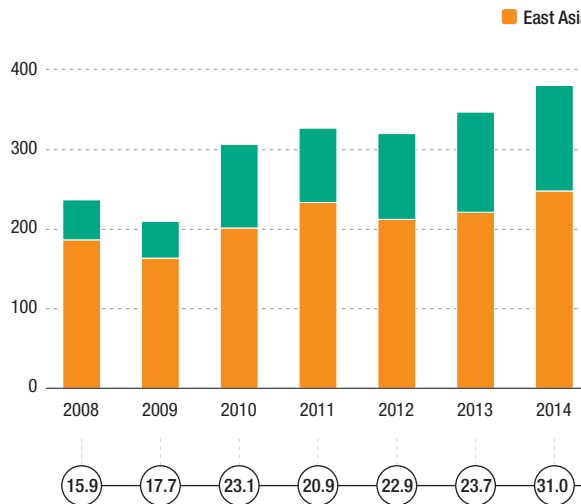


Figure B.

FDI outflows, 2008–2014  
(Billions of dollars)

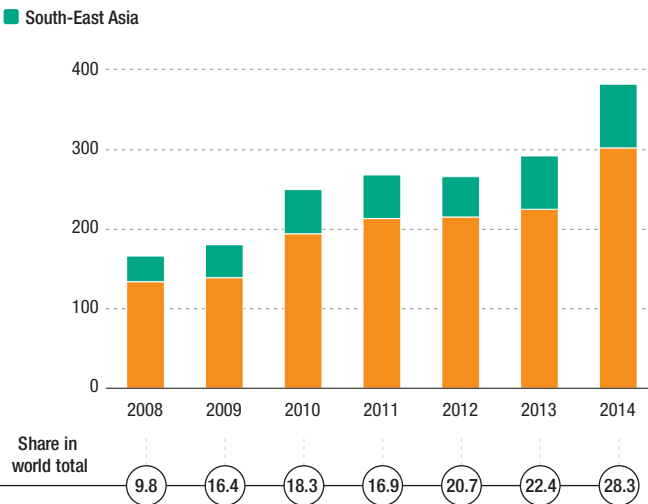


Table A.

Announced greenfield FDI projects by industry, 2013–2014 (Millions of dollars)

Sector/industry	East and South-East Asia as destination		East and South-East Asia as investors	
	2013	2014	2013	2014
<b>Total</b>	<b>158 851</b>	<b>192 612</b>	<b>117 002</b>	<b>145 108</b>
<b>Primary</b>	<b>1 045</b>	<b>4 056</b>	<b>2 180</b>	<b>5 513</b>
Mining, quarrying and petroleum	823	4 056	2 180	5 491
<b>Manufacturing</b>	<b>81 779</b>	<b>106 402</b>	<b>24 241</b>	<b>69 877</b>
Textiles, clothing and leather	5 591	6 519	1 367	4 276
Chemicals and chemical products	13 903	13 097	3 719	5 209
Electrical and electronic equipment	9 132	20 158	6 612	17 654
Motor vehicles and other transport equipment	18 155	28 896	3 157	19 098
<b>Services</b>	<b>76 028</b>	<b>82 154</b>	<b>90 581</b>	<b>69 718</b>
Electricity, gas and water	17 946	10 521	8 375	14 289
Construction	11 317	24 593	13 569	26 231
Finance	11 466	11 149	6 322	5 418
Business services	10 148	15 494	42 912	9 462

Table B.

Announced greenfield FDI projects by region/country, 2013–2014 (Millions of dollars)

Partner region/economy	East and South-East Asia as destination		East and South-East Asia as investors	
	2013	2014	2013	2014
<b>World</b>	<b>158 851</b>	<b>192 612</b>	<b>117 002</b>	<b>145 108</b>
<b>Developed economies</b>	<b>107 844</b>	<b>114 729</b>	<b>17 999</b>	<b>28 369</b>
European Union	42 975	41 227	9 150	9 938
Germany	13 340	14 982	398	388
United Kingdom	8 668	6 286	4 503	5 503
United States	25 142	30 794	5 133	12 024
Japan	29 540	29 201	1 785	2 553
<b>Developing economies</b>	<b>50 457</b>	<b>77 093</b>	<b>97 361</b>	<b>107 058</b>
Africa	483	111	2 411	7 587
Asia and Oceania	49 107	76 530	43 651	88 413
China	3 724	14 073	20 541	28 499
Latin America and the Caribbean	867	451	51 299	11 058
<b>Transition economies</b>	<b>550</b>	<b>789</b>	<b>1 643</b>	<b>9 681</b>

Table C.

Cross-border M&As by industry, 2013–2014 (Millions of dollars)

Sector/industry	Sales		Purchases	
	2013	2014	2013	2014
<b>Total</b>	<b>33 344</b>	<b>80 653</b>	<b>91 009</b>	<b>125 250</b>
<b>Primary</b>	<b>-3 489</b>	<b>496</b>	<b>10 902</b>	<b>7 361</b>
Mining, quarrying and petroleum	-3 492	172	10 845	7 657
<b>Manufacturing</b>	<b>11 679</b>	<b>7 497</b>	<b>6 427</b>	<b>47 954</b>
Food, beverages and tobacco	6 070	1 969	5 701	-1 879
Chemicals and chemical products	637	1 843	892	1 057
Basic metal and metal products	919	480	-2 339	42 161
Computer, electronic, optical products and electrical equipment	1 269	1 323	1 696	4 021
<b>Services</b>	<b>25 154</b>	<b>72 660</b>	<b>73 680</b>	<b>69 935</b>
Electricity, gas, water and waste management	1 216	899	4 873	5 955
Trade	-4 630	6 213	792	2 373
Financial and insurance activities	15 010	53 781	59 246	54 103
Business activities	10 149	7 453	3 714	5 418

Table D.

Cross-border M&As by region/country, 2013–2014 (Millions of dollars)

Partner region/economy	Sales		Purchases	
	2013	2014	2013	2014
<b>World</b>	<b>33 344</b>	<b>80 653</b>	<b>91 009</b>	<b>125 250</b>
<b>Developed economies</b>	<b>6 065</b>	<b>8 720</b>	<b>50 834</b>	<b>44 887</b>
European Union	-5 814	9 682	8 927	18 063
United Kingdom	721	1 767	3 033	5 673
United States	5 038	-3 269	11 279	12 597
Australia	-270	-1 065	6 861	7 737
Japan	9 005	4 894	1 676	2 801
<b>Developing economies</b>	<b>24 836</b>	<b>70 869</b>	<b>38 015</b>	<b>79 225</b>
Africa	334	119	9 456	1 358
Asia and Oceania	23 723	70 750	25 713	72 855
China	2 330	10 148	19 018	49 601
Latin America and the Caribbean	779	-	2 846	5 012
<b>Transition economies</b>	<b>597</b>	<b>447</b>	<b>2 160</b>	<b>1 138</b>