

SOUTH ASIA

FDI inflows, top 5 host economies, 2014

(Value and change)

2014 Inflows

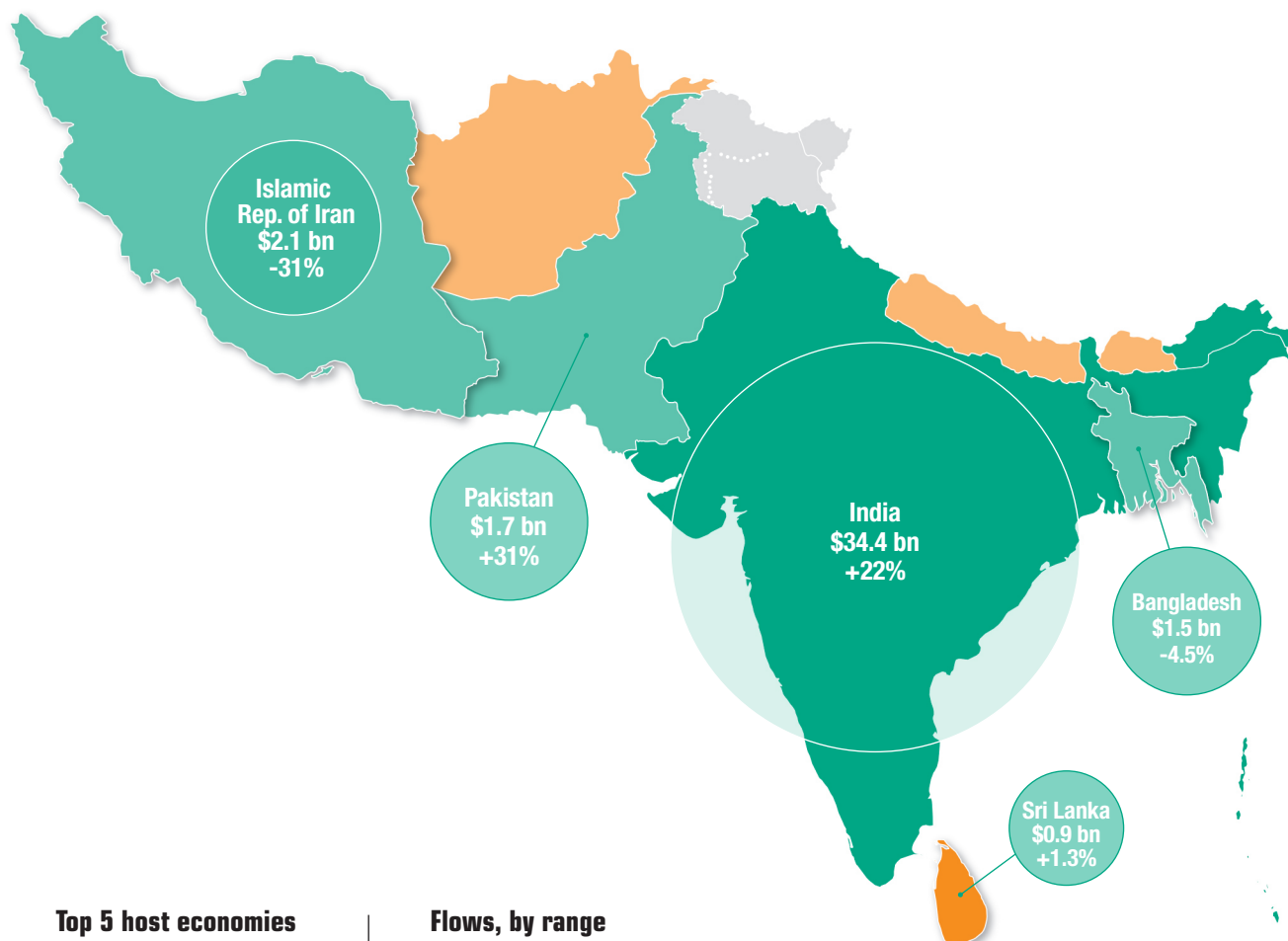
\$ 41.2 bn

2014 Increase

+16%

Share in world

3.4%



Top 5 host economies

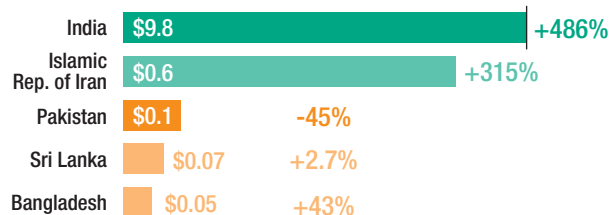


Flows, by range



Outflows: top 5 home economies

(Billions of dollars, and 2014 growth)



Five largest announced greenfield projects, Bangladesh, 2014 (Millions of dollars)

Industry	Capital expenditures	Investor	Home country
Oil and natural gas	1 048	Chevron Bangladesh	United States
Communications	107	SEA-ME-WE 5	Singapore
Communications	107	Verizon Communications	United States
Paper, printing and packaging	107	Britannia Garment Packaging	United Kingdom
Chemicals, paints, coatings, additives and adhesives	81	Asian Paints	India

Source: UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations. Dotted line represents approximately the Line of Control in Jammu and Kashmir agreed upon by India and Pakistan. The final status of Jammu and Kashmir has not yet been agreed upon by the parties.

HIGHLIGHTS

- FDI inflows to India gained strength
- More FDI from China to the region
- FDI boosts automotive industry, particularly in India

Figure A.

FDI inflows, 2008–2014 (Billions of dollars)

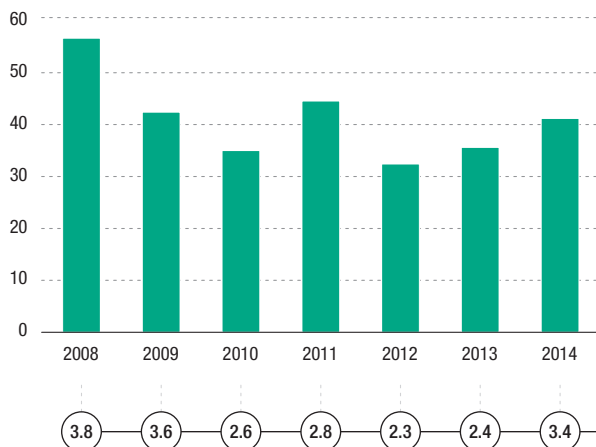


Figure B.

FDI outflows, 2008–2014 (Billions of dollars)

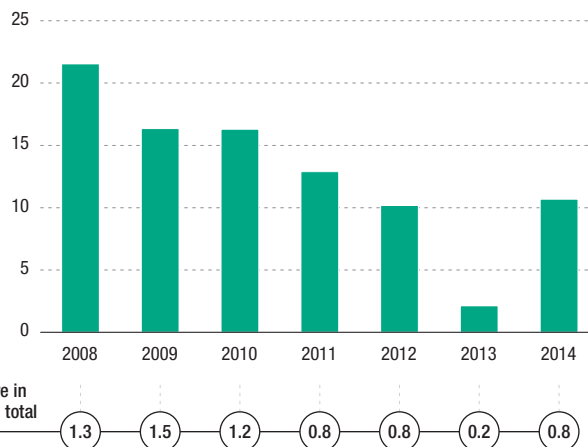


Table A.

Announced greenfield FDI projects by industry, 2013–2014 (Millions of dollars)

Sector/industry	South Asia as destination		South Asia as investors	
	2013	2014	2013	2014
Total	26 368	38 957	15 955	14 220
Primary	22	311	43	11
Mining, quarrying and petroleum	22	311	43	11
Manufacturing	10 919	14 223	7 085	6 879
Textiles, clothing and leather	397	431	104	1 037
Coke, petroleum products and nuclear fuel	44	1 057	81	2 645
Metals and metal products	589	1 364	885	369
Motor vehicles and other transport equipment	1 971	4 270	2 791	933
Services	15 427	24 423	8 827	7 331
Electricity, gas and water	2 044	6 701	2 756	250
Transport, storage and communications	3 644	5 936	2 185	784
Finance	3 378	5 216	861	793
Business services	2 710	3 389	2 079	1 179

Table B.

Announced greenfield FDI projects by region/country, 2013–2014 (Millions of dollars)

Partner region/economy	South Asia as destination		South Asia as investors	
	2013	2014	2013	2014
World	26 368	38 957	15 955	14 220
Developed economies	19 282	23 129	4 134	2 856
European Union	7 384	7 358	2 587	1 503
Germany	2 061	2 074	491	31
United Kingdom	2 470	1 146	1 718	530
United States	5 405	8 489	1 314	744
Japan	2 997	3 129	45	13
Developing economies	7 011	15 724	10 952	11 079
Africa	637	107	5 482	1 366
Asia and Oceania	6 355	15 586	4 755	9 202
China	884	6 079	506	137
Latin America and the Caribbean	20	30	715	510
Transition economies	74	104	870	285

Table C.

Cross-border M&As by industry, 2013–2014 (Millions of dollars)

Sector/industry	Sales		Purchases	
	2013	2014	2013	2014
Total	4 784	5 955	1 621	1 105
Primary	28	-40	1 482	2 934
Mining, quarrying and petroleum	2	-40	1 482	2 924
Manufacturing	4 608	4 170	920	-3 670
Food, beverages and tobacco	1 173	2 026	-34	-727
Chemicals and chemical products	3 620	28	246	19
Pharmaceuticals, medicinal chemicals and botanical products	3 148	1 757	551	55
Basic metal and metal products	-4 068	-1	65	-586
Services	148	1 824	-781	1 841
Trade	42	240	-80	-
Information and communication	-209	546	85	49
Financial and insurance activities	-298	89	-691	2 469
Business activities	621	314	350	-533

Table D.

Cross-border M&As by region/country, 2013–2014 (Millions of dollars)

Region/country	Sales		Purchases	
	2013	2014	2013	2014
World	4 784	5 955	1 621	1 105
Developed economies	3 367	5 361	1 883	-880
European Union	1 518	3 324	1 734	-551
United Kingdom	1 110	3 346	510	-657
United States	1 368	1 591	387	-422
Japan	382	250	-	-
Developing economies	1 212	556	-262	1 900
Africa	233	147	419	2 730
Asia and Oceania	979	409	-1 240	-771
India	-	24	-	32
Singapore	540	265	-771	-808
Latin America and the Caribbean	-	-	559	-59
Transition economies	-	-	-	85